

Brian J. Simmons, CPA, CVA, JD

Profile

Position

Tax Director

Professional Experience

Brian J. Simmons joined the firm in 1996. He is both a certified public accountant and a licensed attorney. Before joining the firm, he practiced as a corporate/employee benefits/tax attorney for eight years. His practice is now concentrated in the areas of personal and business entity tax planning with particular expertise in the areas of employee benefits, estate planning, non-profit and tax exempt organizations, and the resolution of tax controversies. He also spends a significant portion of his time in the business valuation area.

Education

Bachelor of Arts degree (Magna Cum Laude) – Alma College

Law degree (Cum Laude) – Indiana University

Certified Valuation Analyst – National Association of Certified Valuation Analysts

Membership and Affiliations

Michigan Association of Certified Public Accountants

State Bar of Michigan

State Bar of Michigan Employee Benefits Committee

State Bar of Michigan Estates and Trusts Committee

State Bar of Michigan Business Entities Committee

Oakland County Bar Association

Oakland County Bar Association Tax Committee

Oakland County Bar Association Probate and Estate Committee

Frequent lecturer on a variety of employee benefits and tax topics and has served as an adjunct professor - Walsh College Masters in Tax Program

Author of a number of articles for publications including the Michigan Bar Journal and Laches